



Business Location Decision-Making: CHICAGO NEEDS TO PLAN AGAIN

Federal Reserve Bank of Chicago

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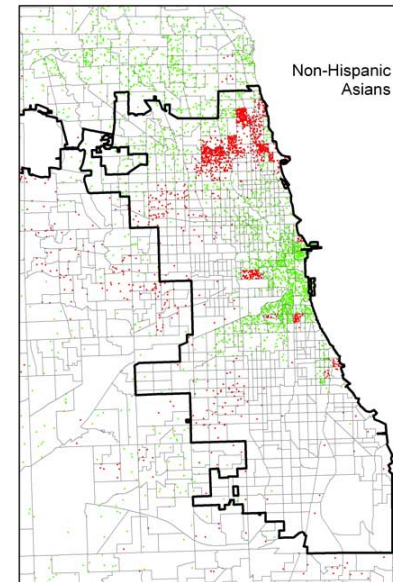
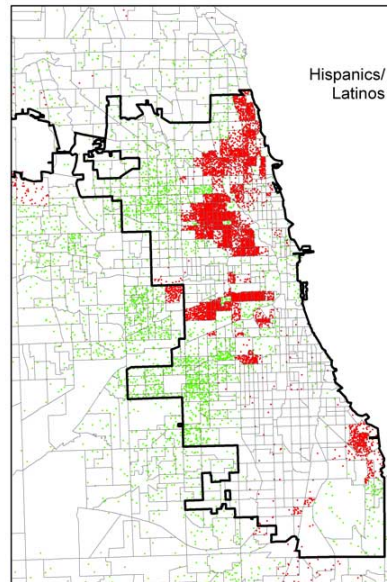
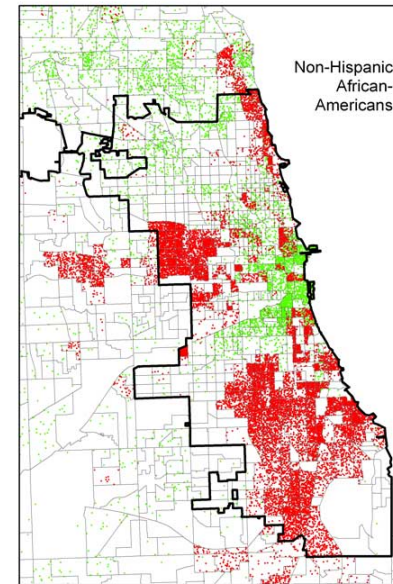
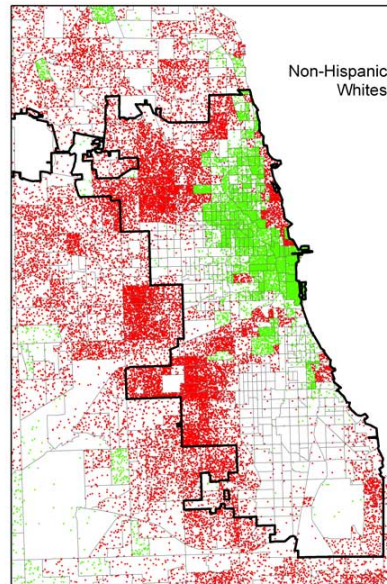
A New Level of Planning Needed for Growth

- Chicago is not planning well for its future
- Central Area Plan neglected – living on legacy
- A department with 40% cut in budget
- WBC & OECD work incomplete, disconnected
- 10 Years of major change – a lost decade

Population Change, 2000-2010

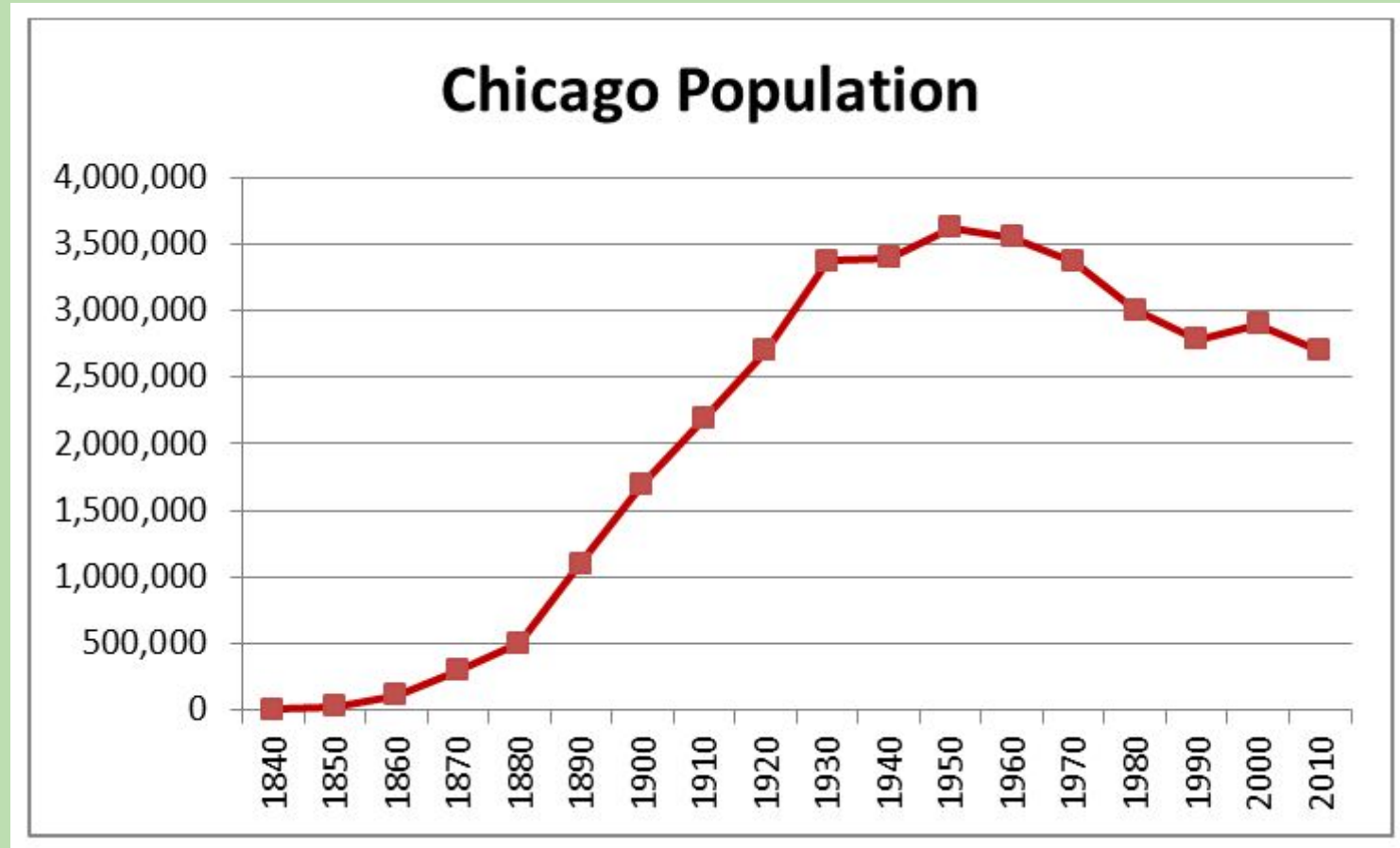
Population Change by "Race" and Hispanic Status
Chicago and Vicinity, 2000-2010

Population loss Population gain
1 Dot = 10 1 Dot = 10

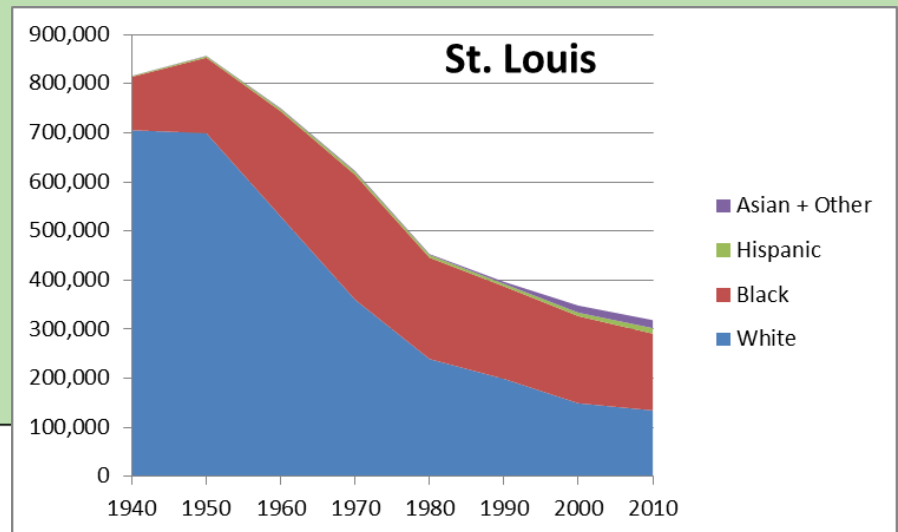
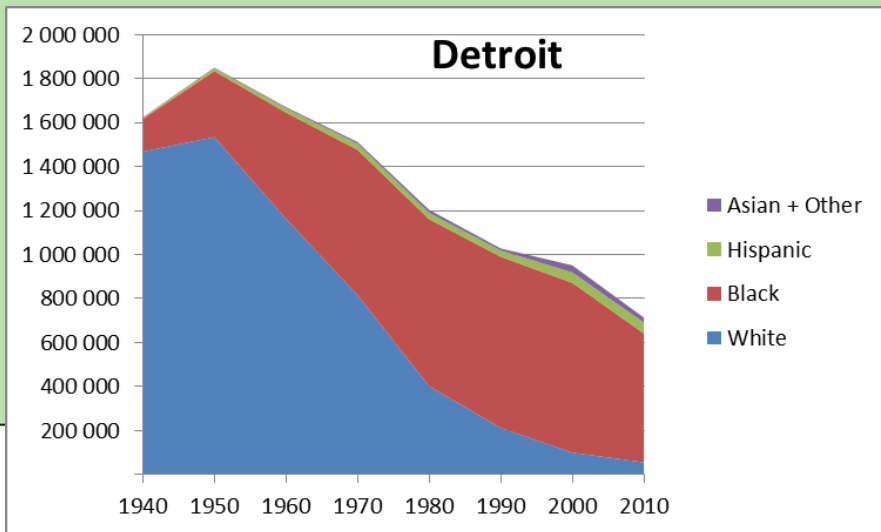
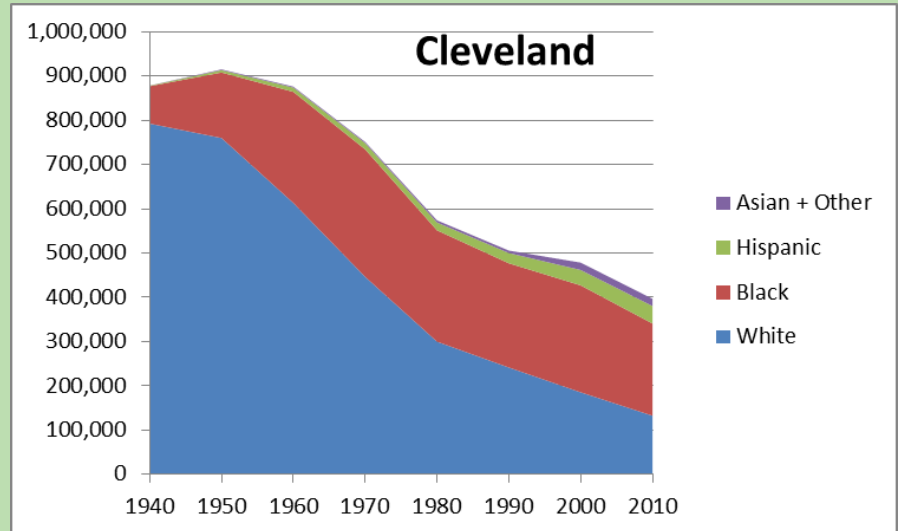
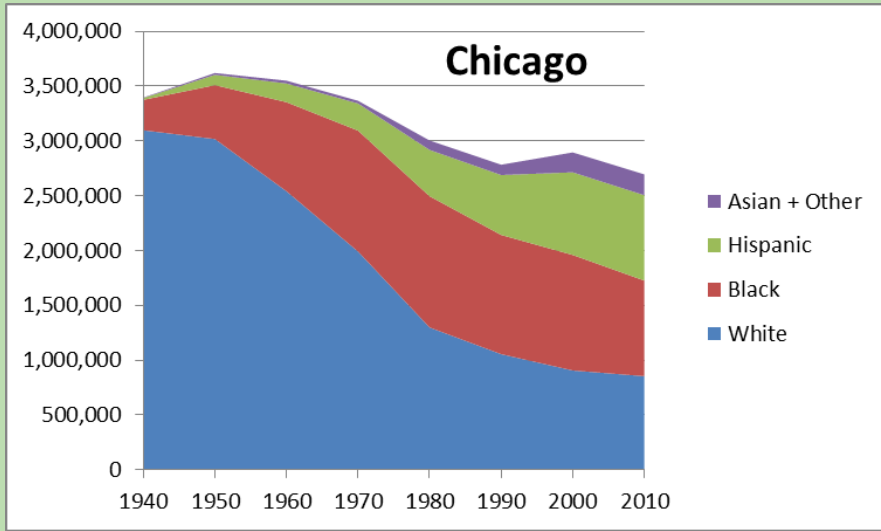


0 5 10 20 Kilometers

Demographic Changes



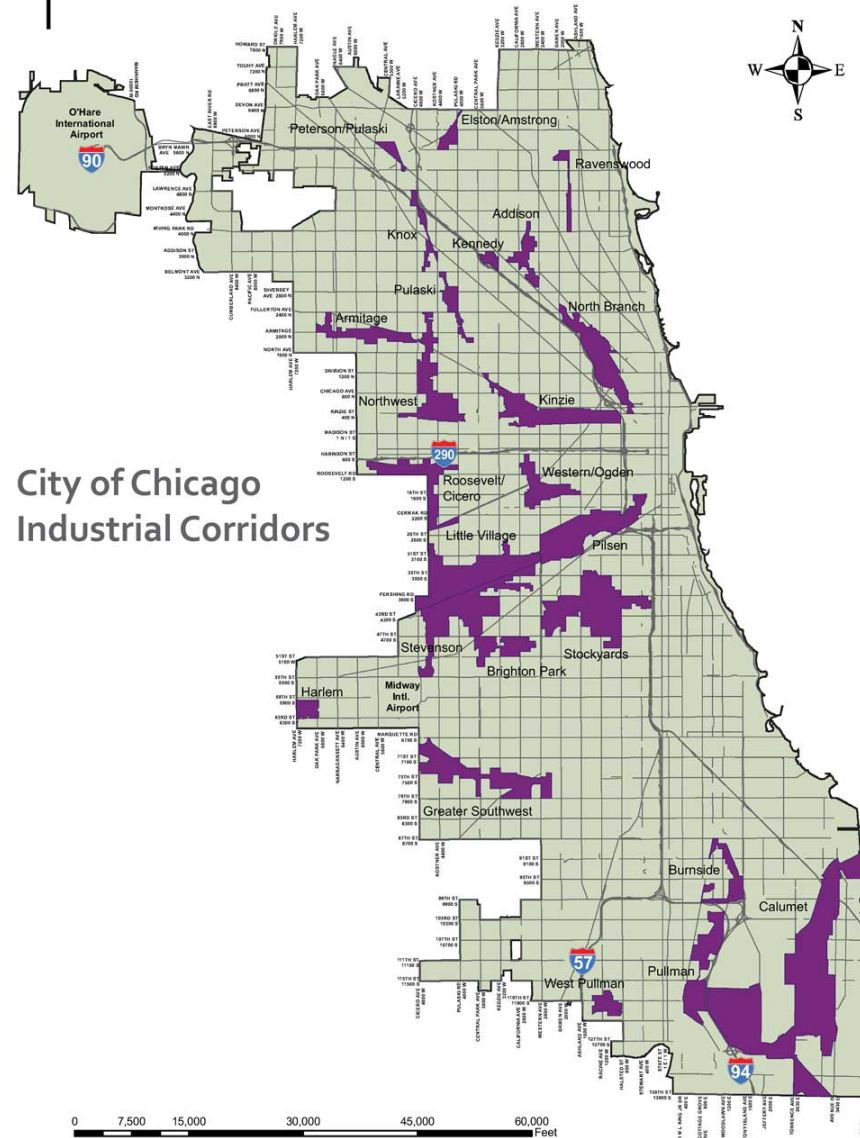
Immigration and Race



City Industrial Corridors 2011

Citywide Maps:

CITYWIDE MAPS:



City of Chicago Industrial Corridors

EMPLOYMENT DISAPPOINTING 2002-2010

- Industrial corridors – lost 19,279, or 16.3%
- City – gained 15,569, a modest 1.3%
- Cook County (non-City) – lost 72,080, or 5.7%
- Illinois – lost 35,640, or .6%
- U.S.A. – gained 2.3 million, or 2.1%
- Manufacturing decline unabated – 37,434 in City; 53,761 more in Cook; 187,761 Statewide

Chicago Central Area Plan, 2003



The Chicago Central Area Plan

Preparing the Central City for the 21st Century

Draft Final Report to the Chicago Plan Commission

May 2003

Chicago Central Area Plan, 2003



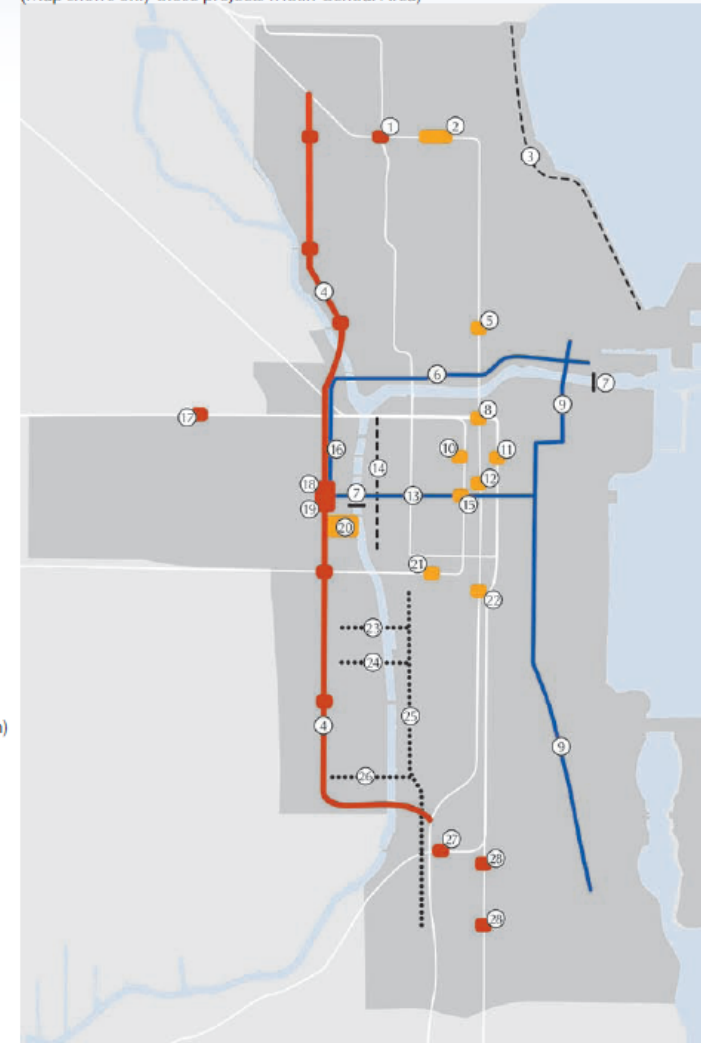
CENTRAL AREA TRANSPORTATION PROJECTS

Transit Investment (2009)

Figure 2-4: Central Area Transportation Projects
(Map shows only those projects within Central Area)

Central Area Project Key

1. CTA Infill Station (Division - Brown/Purple)
2. Station Modernization (Clark/Division)
3. North Lake Shore Drive Improvements
4. Clinton Subway
5. Station Modernization (Grand)
6. Carroll Avenue Transitway
7. Pedestrian Bridges
8. Station Modernization (State/Lake)
9. Lakefront Transitway
10. Station Modernization (Washington)
11. Station Modernization (Washington/Wabash)
12. Station Modernization (Monroe)
13. East-West (Monroe) Transitway
14. Wacker Drive Enhancements
15. Station Modernization (Monroe)
16. Clinton Transitway
17. CTA Infill Station (Morgan - Green/Pink)
18. West Loop Bicycle Station
19. West Loop Transportation Center
20. Union Station Upgrades
21. Station Modernization (LaSalle)
22. Station Modernization (Harrison)
23. Polk Street Bridge
24. Taylor Street Bridge
25. Wells-Wentworth Connector
26. 16th Street Bridge
27. CTA Infill Station (Cermak or 18th - Green)
28. CTA Infill Station (Clark/18th - Orange)



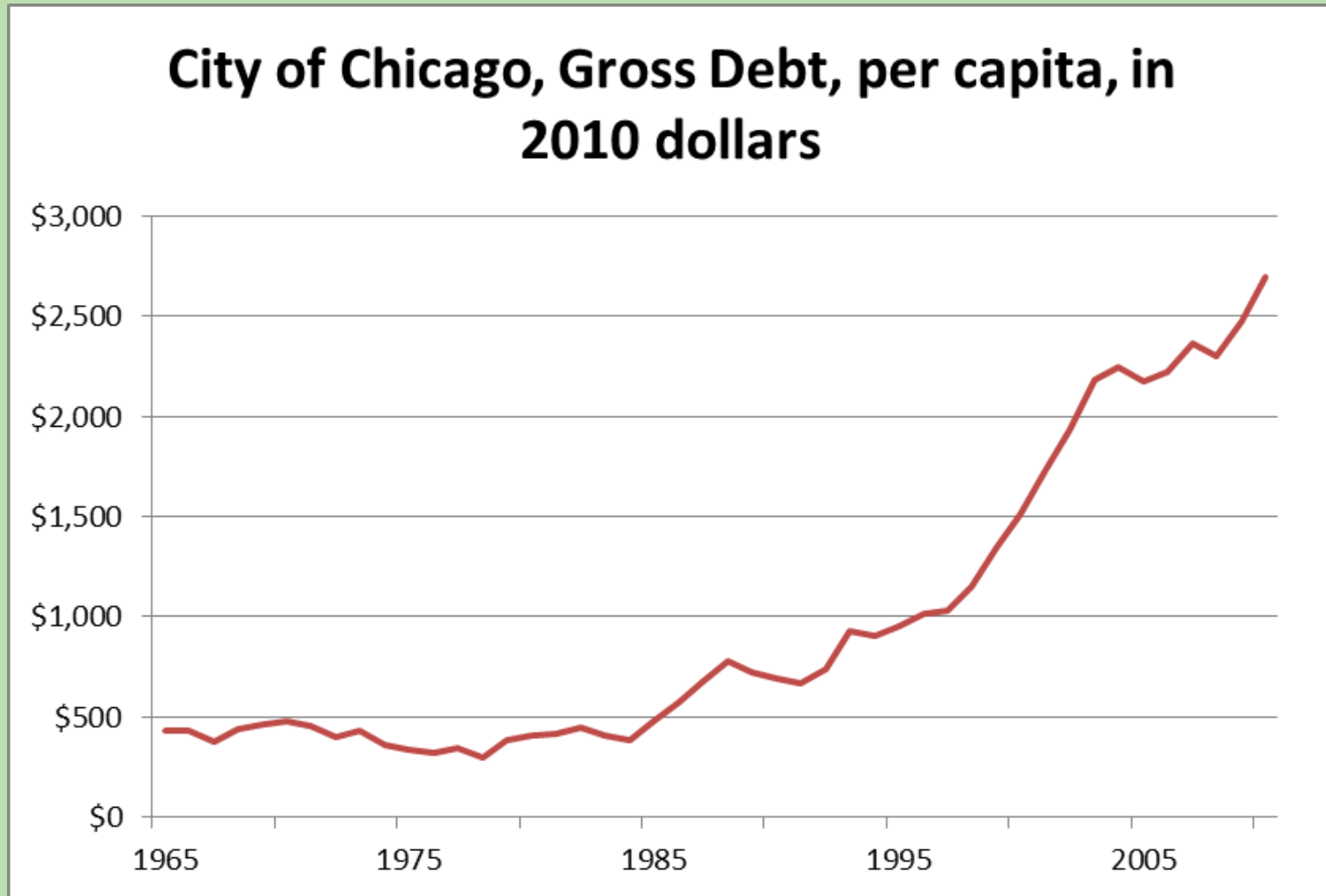
- Transitway
- New Subway
- Improved Station
- New Station
- New Road
- Roadway Improvement
- Pedestrian Bridge

State of Planning in Chicago

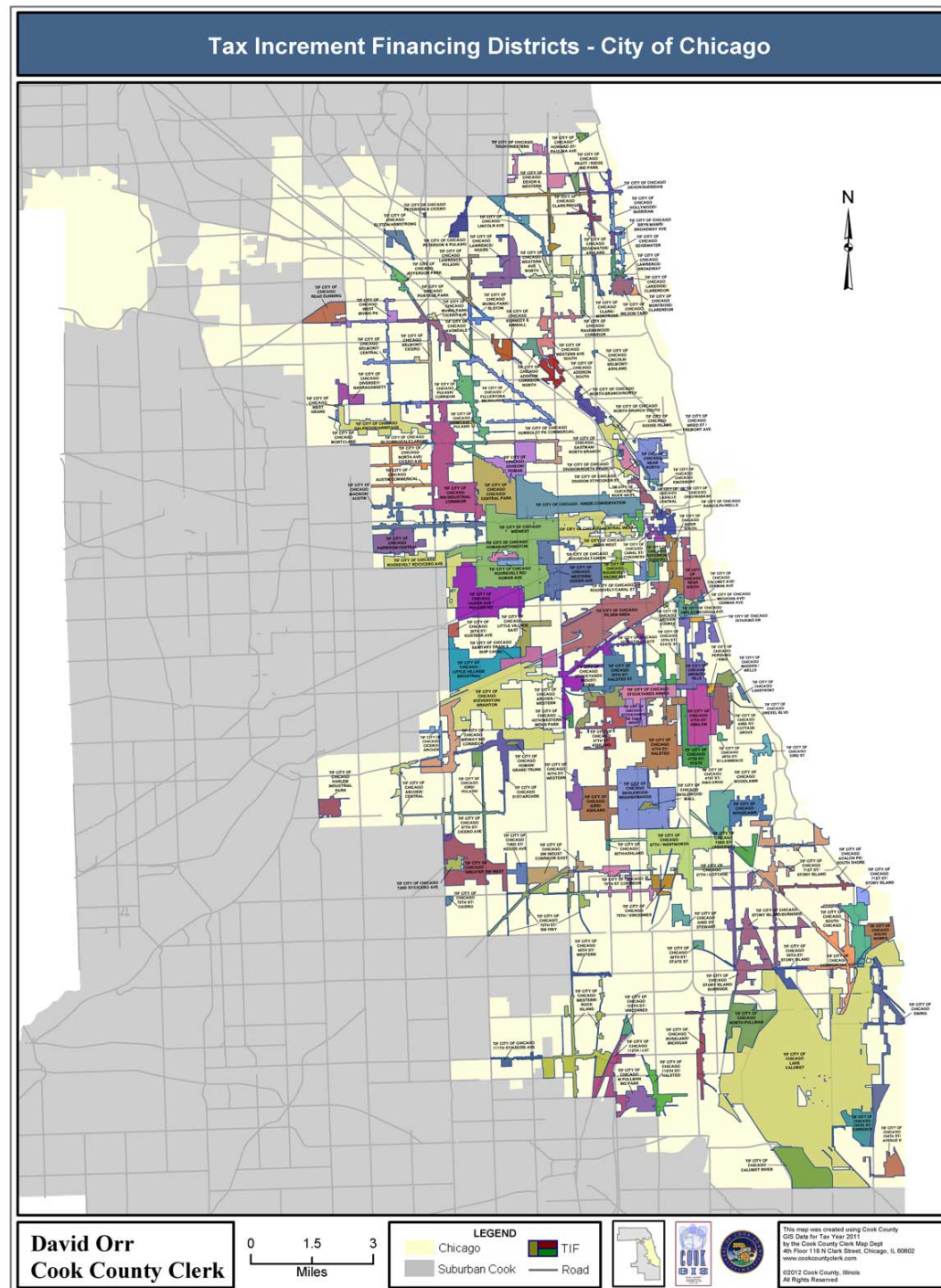
- Two Mayors, Three Departments, Four Commissioners
- Planning no longer in department name
- 40% less funding & relying on TIFS

	Mayor	Planning Department Name	Planning Commissioner
2006	Richard M. Daley (1989-2011)	Department of Planning and Development	Lori T. Healey
2007			Arnold L. Randall, Jr.
2008		Department of Zoning and Land Use Planning (DZP)	Patricia A. Scudiero
2009			
2010			
2011	Rahm I. Emmanuel	Department of Housing and Economic Development	Andrew J. Mooney
2012			
2013			

Debt



Tax Increment Financing Districts 2011



Planning Matters to Business

- Rebuilding our capacity to plan together: city, private sector, communities
- Systematically establish goals for investment that will sustain and attract business:
 - Transit Capacity
 - Neighborhoods, Immigration, Population Growth
 - Finish Major Plans – Central Area, McCormick, CTA
 - Recalibrate industrial plans to new employment

